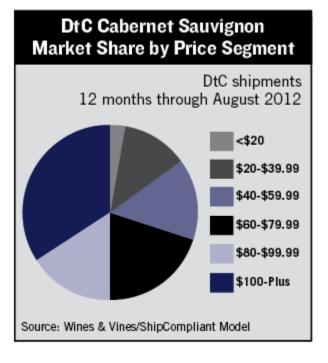
Wine Industry Metrics - Direct-to-Consumer - August 2012

Wines Vines Analytics

In August, a typically slow month for DtC shipments, sales still grew 6% over August 2011.

| August 2012 | | | |
|-------------|----------|-------------|--|
| Direct-to- | | | |
| Consumer | | | |
| Shipments » | Month | 12 Months | |
| August 2012 | \$55 mil | \$1,358 mil | |
| August 2011 | \$52 mil | \$1,235 mil | |



Cabernet Sauvignons from \$100 up held the biggest share of dollars in direct shipments of Cabernet Sauvignon by U.S. wineries to consumers in the 12 months through August 2012. This segment accounted for 34% of Cabernet Sauvignon sales and \$139 million. The next biggest category was \$60-\$79.99 with \$82 million sales.

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