Wine Industry Metrics - October 2012

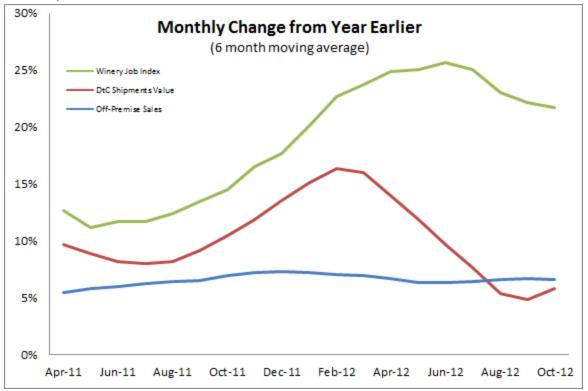
Wines Vines Analytics

October DtC Shipments Break Monthly Record

Direct-to-consumer shipments hit a high water mark in October with a value of \$222 million, beating the year-ago number by 13%. The previous monthly record was \$200 million in November 2011. In each of the last two years November sales beat October sales and were the highest of the year, so if that trend continues November will break the record again.

Off-Premise			
Sales			
IRI Channels »	Month	12 Months	
October 2012	\$370 mil	\$4,977 mil	
October 2011	\$348 mil	\$4,668 mil	
Direct-to-			
Consumer			
Shipments »	Month	12 Months	
	Month	12 months	
October 2012	\$222 mil	\$1,418 mil	
October 2012	\$222 mil	\$1,418 mil	
October 2012 October 2011	\$222 mil	\$1,418 mil	
October 2012 October 2011 Winery Job	\$222 mil \$197 mil	\$1,418 mil \$1,305 mil	

Data sources: IRI, ShipCompliant, winejobs.com



The other Wine Industry Metrics showed that off-premise sales in October grew by 6%, and that winery hiring activity rebounded in October after a dip in September. Winery job postings saw the most active October in the six years that Winejobs.com has been tracking them.



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