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## Wine Industry Metrics - July 2016

Wines Vines Analytics

## **Domestic Wine Sales and Winery Hiring Up in July**

Growth in domestic wine sales and in winery hiring activity was solid in July. Total U.S. wine sales rose 3% and the IRI off-premise channel grew 6% while the smaller base of direct-to-consumer shipments spiked 23%. Winery hiring activity during a traditionally slow month still increased by 3% from last July.

| Total U.S. Wine |             |              |  |
|-----------------|-------------|--------------|--|
| Sales »         | Month       | 12 Months    |  |
| July 2016       | \$2,699 mil | \$39,122 mil |  |
| July 2015       | \$2,869 mil | \$37,800 mil |  |
|                 |             |              |  |
| Off-Premise     |             |              |  |

| Sales        |                 |
|--------------|-----------------|
| IRI Channels | <b>&gt;&gt;</b> |
|              |                 |

| IRI Channels » | Month     | 12 Months   |
|----------------|-----------|-------------|
| July 2016      | \$626 mil | \$8,452 mil |
| July 2015      | \$595 mil | \$8,012 mil |

| Direct-to-  |  |
|-------------|--|
| Consumer    |  |
| Shipments » |  |

| Shipments » | Month    | 12 Months   |  |
|-------------|----------|-------------|--|
| July 2016   | \$82 mil | \$2,136 mil |  |
| July 2015   | \$66 mil | \$1,906 mil |  |

| Winery Job |       |           |  |
|------------|-------|-----------|--|
| Index »    | Month | 12 Months |  |
| July 2016  | 338   | 284       |  |
| July 2015  | 321   | 260       |  |

Data sources: BW166.com, IRI, ShipCompliant, winejobs.com



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