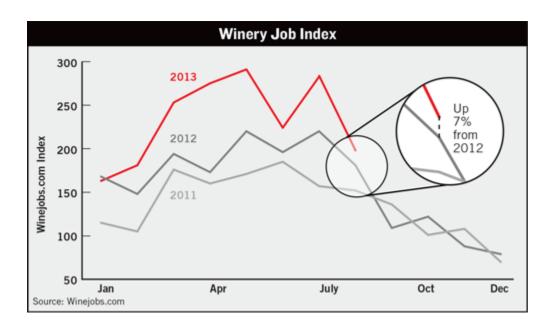
## Wine Industry Metrics - Winery Job Index - August 2013

Wines Vines Analytics

## Winery Job Index Sees Seventh Month of Growth From 2012

The Winery Job Index in August increased 7% from August 2012, marking the seventh month of continuing growth this year. Hospitality job hiring activity was the fastest growing category, according to Winejobs.com, which publishes the index.

| Winery Job  |       |           |  |
|-------------|-------|-----------|--|
| Index »     | Month | 12 Months |  |
| August 2013 | 194   | 189       |  |
| August 2012 | 181   | 160       |  |



The August increase in job postings was driven by a big increase in hospitality jobs that buoyed the index despite lower activity in the two other job categories. The hospitality index increased 44% from its level in August 2012. The sales and marketing index decreased 8% and the winemaking job index decreased 9% from August 2012.



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