Wine Industry Metrics - Winery Job Index - April 2016

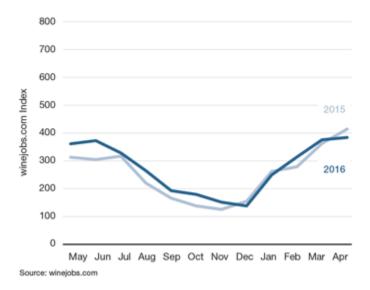
Wines Vines Analytics

Winery Hiring in April Dips Compared to Robust April 2015

The Winery Job Index dipped by 7% in April compared to a year ago due to the extremely robust April 2015 performance, which was driven by unusually fast-growing hospitality job numbers. This April, sales and marketing jobs grew by 14%, while winemaking jobs and hospitality jobs both shrank by double digits. The 12-month change in the Winery Job Index was up 8%.

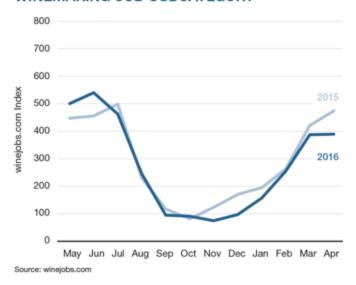
Winery Job		
Index »	Month	12 Months
April 2016	397	276
April 2015	402	249

WINERY JOB INDEX



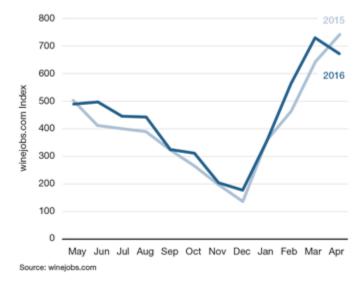
The following indices show a breakout of the Winery Job Index by three of its subcategories.

WINEMAKING JOB SUBCATEGORY



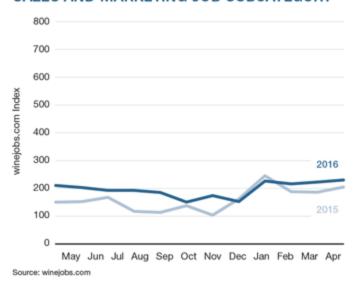
Winemaking job activity in April was 18% slower than a year ago, which made the sixth month in a row with negative growth in that subcategory.

HOSPITALITY JOB SUBCATEGORY



Hospitality jobs eased by 10% from last April, which had been the most active month since the index began in January 2007.

SALES AND MARKETING JOB SUBCATEGORY



Hiring activity for sales and marketing jobs in April was higher by 14% than last April. The number of job postings in this subcategory was the second highest since the index began in January 2007.



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