Wine Industry Metrics - Winery Job Index - June 2016

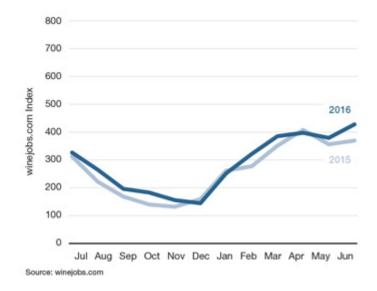
Wines Vines Analytics

Winery Hiring Activity Sets Record in June

The Winery Job Index rose 16% in June, hitting an all-time high of 421. The growth reflected dramatic hiring activity for hospitality jobs in particular as the summer began. The monthly result helped raise the 12-month growth trend to 12%.

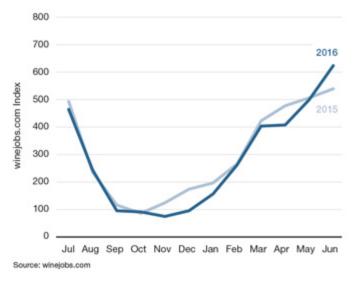
Winery Job			
Index »	Month	12 Months	
June 2016	423	283	
June 2015	364	259	

WINERY JOB INDEX



The Winery Job Index reached 421, its highest point since Winejobs.com established the index at 100 in January 2007.

WINEMAKING JOB SUBCATEGORY



Winemaking jobs grew 15% in June compared to June 2015. Postings for winemaker and enologist jobs were at their highest level since a year ago, and cellar, lab and production postings were the highest since at least January 2013.

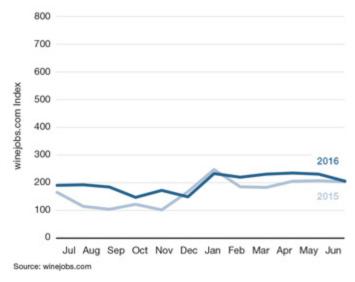


HOSPITALITY JOB SUBCATEGORY

Source: winejobs.com

Hiring activity for direct-to-consumer, tasting room and retail jobs was 46% higher in June than last June but somewhat lower than the peak in March of this year.

SALES AND MARKETING JOB SUBCATEGORY



Winery sales and marketing job activity in June grew by just 1% from a year ago, when they spiked by 36%.

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