Wine Industry Metrics - Winery Job Index - July 2016

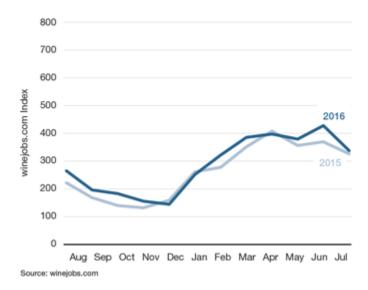
Wines Vines Analytics

Winery Hiring Activity Up 3% in July

Winery hiring activity in July was 3% higher than last July, reported winejobs.com, and growth was especially strong among sales and marketing and hospitality jobs.

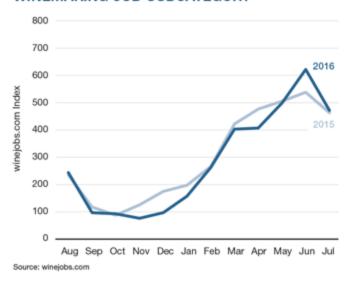
Winery Job			
Index »	Month	12 Months	
July 2016	338	284	
July 2015	321	260	

WINERY JOB INDEX



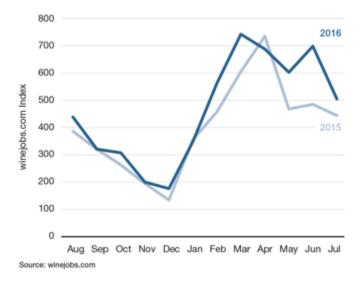
The overall Winery Job Index dropped to 332 in July from 421 in June, signaling the traditional slow-down after most seasonal jobs were filled for the harvest period.

WINEMAKING JOB SUBCATEGORY



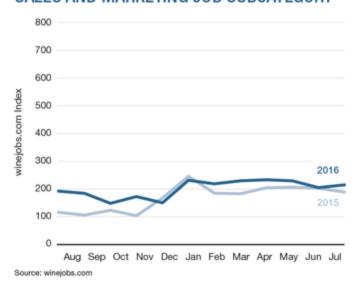
Winemaking job activity increased 2% from July 2015 and remained higher than any other July except 2014 since 2007.

HOSPITALITY JOB SUBCATEGORY



Hospitality jobs grew 14% from a year ago, according to Winejobs.com.

SALES AND MARKETING JOB SUBCATEGORY



The rate of winery sales and marketing hiring also rose 14% from July 2015.



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