Wine Industry Metrics - Winery Database - January 2013

Wines Vines Analytics

High Volumes Concentrated Among 49 Producers

Segmenting U.S. wineries by annual production levels shows that 92% of domestic wines are produced by Medium and Large wineries. Smaller wineries are driving the increase in winery count. During 2012, the U.S. winery count expanded from 7,396 to 7,498.

Winery		
Database »	Month	
January 2013	7,498	
January 2012	7,396	

U.S. Wine Production By Winery Size January 2013					
Winery Size	U.S. Wineries	% of Wineries	Annual Case Production	% of Case Production	
Large (500,000+)	49	1%	279,145,100	83%	
Medium (50,000 - 499,000)	239	3%	31,375,800	9%	
Small (5,000 - 49,000)	1,374	18%	17,292,019	5%	
Very Small (1,000 - 5000)	3,038	41%	6,247,096	2%	
Limited Production (< 1000)	2,798	37%	1,231,043	0.4%	
All Wineries	7,498	100%	335,291,058	100%	



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