Wine Industry Metrics - June 2017

Wines Vines Analytics

Summer Brings Stronger Sales Growth, Steady Hiring

June brought stronger growth to U.S. wine sales, which bw166 reported rose 5% in June 2017 versus a year earlier. Total wine sales rose 3% for the year, while off-premise sales through multiple outlet and convenience stores tracked by IRI increased 3% in June and 4% for the year. Direct-to-consumer (DtC) shipments increased 18% versus a year ago, with Pinot Noir leading Sonoma County shipments. The Winery Jobs Index rose 1% in June, led by a 6% increase in demand for winemaking positions.

| Total U.S. Wine | | | |
|-----------------|-------------|--------------|--|
| Sales » | Month | 12 Months | |
| June 2017 | \$3,366 mil | \$40,820 mil | |
| June 2016 | \$3,230 mil | \$38,886 mil | |
| | | | |
| Off-Premise | | | |
| Sales | | | |
| IRI Channels » | Month | 12 Months | |
| June 2017 | \$643 mil | \$8,742 mil | |
| June 2016 | \$622 mil | \$8,422 mil | |
| | | | |
| Direct-to- | | | |
| Consumer | | | |
| Shipments » | Month | 12 Months | |
| June 2017 | \$118 mil | \$2,510 mil | |
| June 2016 | \$101 mil | \$2,120 mil | |
| | | | |
| Winery Job | | | |
| Index » | Month | 12 Months | |
| June 2017 | 455 | 313 | |
| June 2016 | 423 | 283 | |

Data sources: BW166.com, IRI, ShipCompliant, winejobs.com



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