Wine Industry Metrics - November 2017

Wines Vines Analytics

DtC Shipments Lead November Wine Sales

DtC shipments were the star of U.S. wine sales in November, increasing 26% to \$417 million -- a new benchmark for the channel. U.S. wine sales as a whole increased a mere 2% to \$3.8 billion from a year ago. Sales in off-premise channels IRI tracks showed minimal growth of 1% to \$777 million. Winery hiring increased 6%. Strong demand for sales and marketing positions and vineyard workers offset weaker demand in every other subcategory.

Total U.S. Wine		
Sales »	Month	12 Months
November 2017	\$4,107 mil	\$45,874 mil
November 2016	\$3,720 mil	\$41,182 mil

Off-Premise			
Sales			
IRI Channels »	Month	12 Months	
November 2017	\$782 mil	\$8,871 mil	
November 2016	\$766 mil	\$8,588 mil	

Direct-to-		
Consumer		
Shipments »	Month	12 Months
November 2017	\$417 mil	\$2,659 mil
November 2016	\$332 mil	\$2,321 mil

Winery Job			
Index »	Month	12 Months	
November 2017	190	315	
November 2016	179	291	

Data sources: BW166.com, IRI, ShipCompliant, winejobs.com



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